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Investor Conference



April 2013

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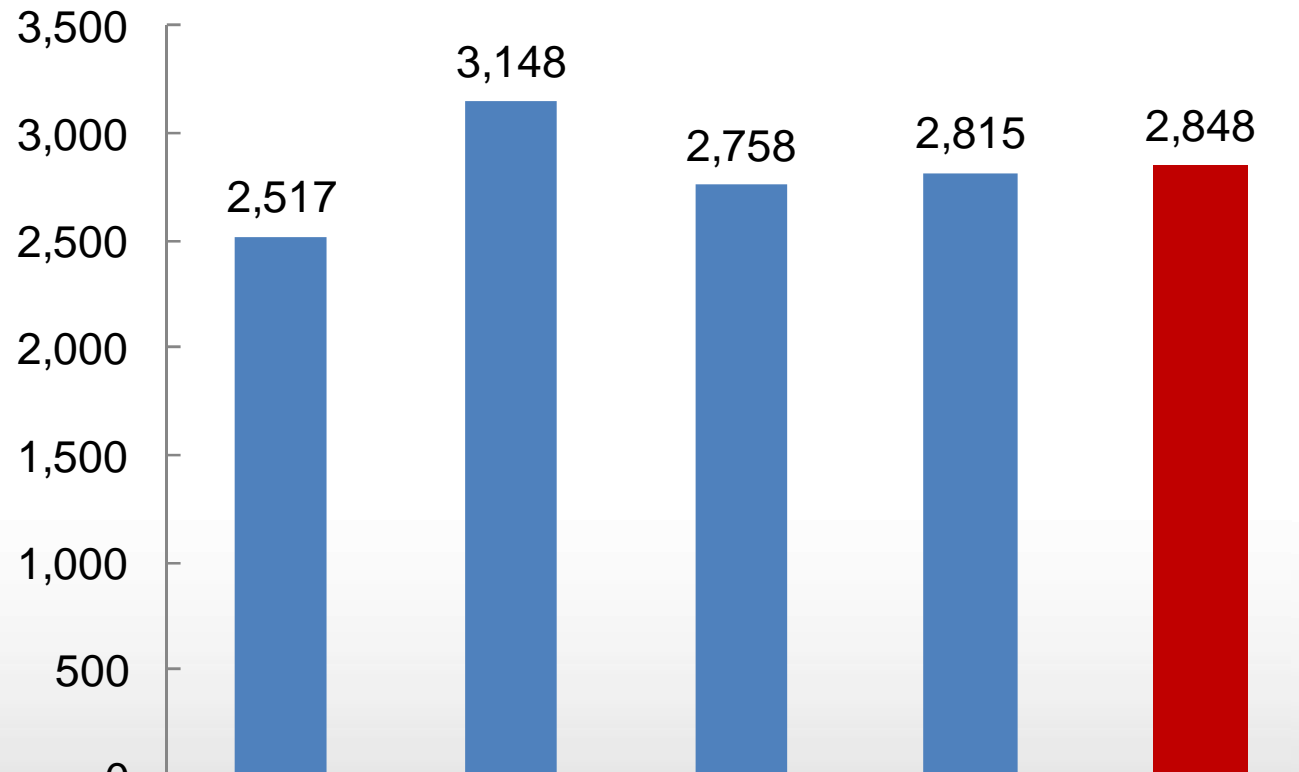
- This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward – looking statements, whether as a result of new information, future events or otherwise.

Financial Performance

Revenue Trend - Quarterly



(NT\$M)



	1Q'12	2Q'12	3Q'12	4Q'12	1Q'13
Net Revenue	2,517	3,148	2,758	2,815	2,848
QoQ	0.1%	25%	-12%	2%	1%
YoY	37%	46%	16%	12%	13%

Consolidated Statements of Comprehensive Income - Quarterly



(NTD M\$)	Selected Items	IFRSs	IFRSs	YoY	ROC GAAP	QoQ
		1Q'13	1Q'12		4Q'12	
Net revenue		2,848	2,517	+13%	2,815	+1%
Gross profit		916	642	+43%	983	-7%
<i>Gross margin (%)</i>		32.2%	25.5%		34.9%	
Operating expenses		(300)	(450)	-33%	(291)	+3%
<i>Operating expenses rate (%)</i>		-10%	-18%		-10%	
Operating income		616	192	+221%	693	-11%
<i>Operating margin (%)</i>		22%	8%		25%	
Non-operating incomes (expenses), net		369	180		(408)	
Income before income tax		985	372	+165%	285	+246%
Income tax expense		(195)	(11)		(70)	
Net income		790	361	+119%	215	+268%
<i>Net margin (%)</i>		27.7%	14.4%		7.6%	
EPS (NT\$)		1.04	0.56	+86%	0.24	+333%
Other comprehensive income (net of tax)		116	28	+313%		
Comprehensive income		906	389	+133%		
Annualized ROE(%)		21%	14%		7%	
Approx. Utilization (%)		80%	74%		85%	
Depreciation		442	307		320	
CAPEX		775	262		550	

Investment Gain or Loss



(NTD M\$)	Selected Items	1Q'13
	Dividend income	0.4
	Losses on disposals of investments	(334)
	Gains on financial assets (liabilities) at fair value through profit or loss, net	333
	Share of loss of associates and joint ventures accounted for using equity method	(18)
	Subtotal	(19)
	Other comprehensive income, before tax, available-for-sale financial assets	108
	Total	89

Consolidated Balance Sheets - IFRSs



(NTD M\$)	Selected Items	2012/3/31		2012/12/31		2013/3/31	
		Amount	%	Amount	%	Amount	%
	Cash and cash equivalents	881	4%	3,026	13%	3,614	15%
	Current financial assets at fair value through profit or loss	1,883	10%	1,501	6%	1,683	7%
	Current available-for-sale financial assets	145	1%	512	2%	610	2%
	Notes and accounts receivable, net	845	4%	1,049	4%	1,050	4%
	Inventories	1,827	9%	2,101	9%	2,412	10%
	Long-term investments	1,470	8%	1,351	6%	1,350	5%
	Net property, plant and equipment	11,214	57%	13,228	56%	13,376	54%
	Total Assets	19,633	100%	23,589	100%	24,767	100%
	Current liabilities	3,807		3,614		3,747	
	Long-term borrowings	5,053		5,559		5,500	
	Total Liabilities	8,894	45%	9,236	39%	9,432	38%
	Common stock	6,487		7,542		7,575	
	Total Equity	10,739	55%	14,353	61%	15,335	62%
	Book value per share (NT\$)	16.56		19.03		20.25	
	Key Indices						
	Current ratio (<i>Current assets / Current liabilities</i>)	166%		237%		259%	
	Debt ratio (<i>Total liabilities / Total assets</i>)	45%		39%		38%	

Q & A

For more information regarding WIN
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