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2Q 2013 Investor Conference

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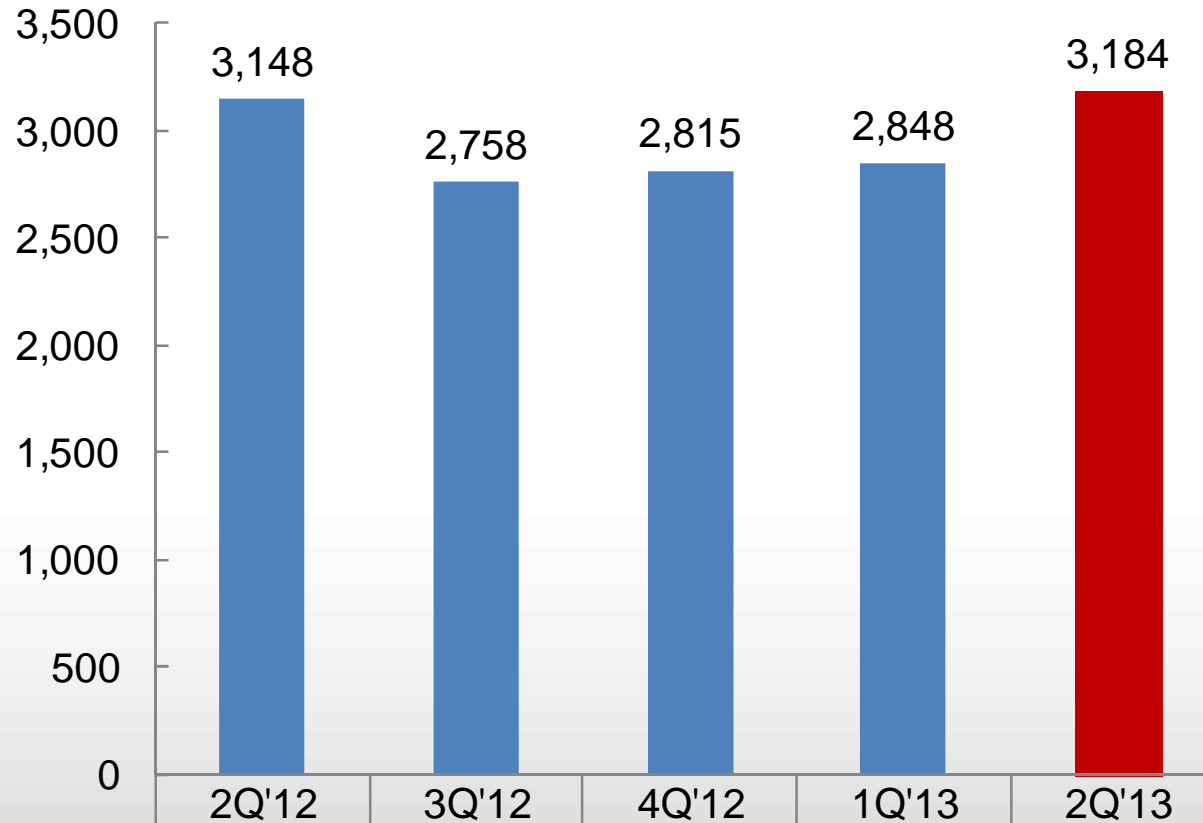
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Financial Performance

Revenue Trend - Quarterly



(NT\$M)



Net Revenue	3,148	2,758	2,815	2,848	3,184
QoQ	+25%	-12%	+2%	+1%	+12%
YoY	+46%	+16%	+12%	+13%	+1%

Consolidated Statements of Comprehensive Income - Quarterly (IFRSs)



(NTD M\$)	Selected Items	2Q'12	1Q'13	2Q'13	QoQ	YoY
Net revenue		3,148	2,848	3,184	+12%	+1%
Gross profit		1,015	916	1,045	+14%	+3%
<i>Gross margin (%)</i>		32.2%	32.2%	32.8%		
Operating expenses		(172)	(300)	(281)	-6%	+63%
<i>Operating expenses rate (%)</i>		-5%	-10%	-9%		
Operating income		843	616	764	+24%	-9%
<i>Operating margin (%)</i>		27%	22%	24%		
Non-operating incomes (expenses), net		(336)	369	(97)		
Income before income tax		507	985	667	-32%	+32%
Income tax expense		(95)	(195)	(120)		
Net income		413	790	547	-31%	+33%
<i>Net margin (%)</i>		13.1%	27.7%	17.2%		
EPS (NT\$)		0.64	1.04	0.72	-31%	+13%
Other comprehensive income (net of tax)		(22)	116	62		
Comprehensive income		391	906	608	-33%	+56%
Annualized ROE(%)		16%	21%	15%		
Approx. Utilization (%)		91%	80%	90%		
Depreciation		311	442	446		
CAPEX		1,080	775	301		

Consolidated Statements of Comprehensive Income - YTD (IFRSs)



(NTD M\$)	Selected Items	1H'12	1H'13	YoY
Net revenue		5,665	6,032	+6%
Gross profit		1,657	1,961	+18%
<i>Gross margin (%)</i>		29.2%	32.5%	
Operating expenses		(622)	(581)	-7%
<i>Operating expenses rate (%)</i>		-11%	-10%	
Operating income		1,035	1,380	+33%
<i>Operating margin (%)</i>		18%	23%	
Non-operating incomes (expenses), net		(155)	272	
Income before income tax		879	1,652	+88%
Income tax expense		(106)	(315)	
Net income		774	1,337	+73%
<i>Net margin (%)</i>		13.7%	22.2%	
EPS (NT\$)		1.19	1.77	+49%
Other comprehensive income (net of tax)		6	178	
Comprehensive income		780	1,514	+94%
Annualized ROE(%)		15%	18%	
Approx. Utilization (%)		83%	87%	
Depreciation		618	888	
CAPEX		1,342	1,076	

Investment Gain or Loss



(NTD M\$)	Selected Items	2Q'13	1H'12
	Dividend income	0.97	1.40
	Losses on disposals of investments	(70)	(404)
	Gains on financial assets (liabilities) at fair value through profit or loss, net	53	385
	Share of loss of associates and joint ventures accounted for using equity method	(30)	(48)
	Subtotal	(47)	(66)
	Other comprehensive income, before tax, available-for-sale financial assets	60	168
	Total	13	102

Consolidated Balance Sheets (IFRSs)



(NTD M\$)	Selected Items	2012/6/30		2013/3/31		2013/6/30	
		Amount	%	Amount	%	Amount	%
	Cash and cash equivalents	711	3%	3,614	15%	3,793	15%
	Current financial assets at fair value through profit or loss	1,304	7%	1,683	7%	2,175	9%
	Current available-for-sale financial assets	319	2%	610	2%	665	3%
	Notes and accounts receivable, net	1,087	5%	1,050	4%	1,037	4%
	Inventories	2,706	13%	2,412	10%	2,069	8%
	Long-term investments	1,328	7%	1,350	5%	957	4%
	Net property, plant and equipment	11,964	58%	13,376	54%	13,185	54%
	Total Assets	20,435	100%	24,767	100%	24,560	100%
	Current liabilities	4,685		3,747		4,860	
	Long-term borrowings	5,223		5,500		4,699	
	Total Liabilities	9,935	49%	9,432	38%	9,744	40%
	Common stock	6,487		7,575		7,579	
	Total Equity	10,500	51%	15,334	62%	14,816	60%
	Book value per share (NT\$)	16.19		20.25		19.55	
	Key Indices						
	Current ratio (<i>Current assets / Current liabilities</i>)	139%		259%		208%	
	Debt ratio (<i>Total liabilities / Total assets</i>)	49%		38%		40%	

Q & A

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